

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/03/2017 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Harbin Electric Company Limited |
|----------------|---------------------------------|
| Date Submitted | 5 th April 2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|--------------------------|----------------------------------|---|
| (1) Stock code : <u>1133</u> Descrip | otion : <u>H Shares</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 675,571,000 | RMB1.00 | RMB 675,571,000.00 |
| Increase/(decrease) | Nil | | |
| Balance at close of the month | 675,571,000 | RMB1.00 | RMB 675,571,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : <u>State Own</u> | ned Equity In | terest Shares |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 701,235,000 | RMB1.00 | RMB 701,235,000.00 |
| Increase/(decrease) | Nil | | |
| Balance at close of the month | 701,235,000 | _RMB1.00 | RMB 701,235,000.00 |

2. Preference Shares

| Stock code :Descr | ription : <u>N/A</u> | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descrip | ption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :RMB 1,376,806,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 675,571,000 | 701,235,000 | | |
| Increase/ (decrease) during the month | Nil | Nil | | |
| Balance at close of the month | 675,571,000 | 701,235,000 | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd'mm/yyyy) and class of shares issuable I. (1 / /) shares (Note I) 2. (Note I) 3. (Note I) Total A. (Ordinary shares) (Note I) 3. (Deference shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A | Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|------------------------|--------------|----------------------|---------------|--------------|---------|-------------------------|
| approval date (dd/mn/yyyy) and class of shares issuable Movement during the month thereto as at close of the month 1. Image: Control of the month Image: Control of the month Image: Control of the month 1. Image: Control of the month Image: Control of the month Image: Control of the month 1. Image: Control of the month Image: Control of the month Image: Control of the month 1. Image: Control of the month Image: Control of the month Image: Control of the month 1. Image: Control of the month Image: Control of the month Image: Control of the month 1. Image: Control of the month Image: Control of the month Image: Control of the month 1. Image: Control of the month Image: Control of the month Image: Control of the month 2. Image: Control of the month Image: Control of the month Image: Control of the month 3. Image: Control of the month Image: Control of the month Image: Control of the month 3. Image: Control of the month Image: Control of the month Image: Control of the month 1. Image: Control of the month Image: Control of the month Image: Control of the month | | | | | | | issued pursuant thereto |
| (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. (/ / /) shares | approval date | | Movement duri | ing the month | | thereto | |
| issuable Granted Exercised Cancelled Lapsed 1. | | | 1010 ; 01110111 4411 | ing the month | | - | |
| 1. | | | | | | | |
| Image: Control of the state of the stat | | Granted | Exercised | Cancelled | Lapsed | | |
| (Note 1) 2. (///) (Note 1) 3. (Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) N/A (Other class) N/A Total funds raised during the month from exercise of | <u>1.</u> | | | | | | |
| (Note 1) 2. (///) (Note 1) 3. (Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) 2. (///) (Note 1) 3. (Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) 2. (///) (Note 1) 3. (Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) 2. (///) (Note 1) 3. (Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) N/A (Other class) N/A Total funds raised during the month from exercise of | (/ /) | | | | | | |
| 2. (///) shares (Note 1) 3. (Note 1) 3. (Note 1) Total A. (Ordinary shares) (Note 1) (Other class) (Note 1) | shares | | | | | | |
| Image: Constraint of the second se | (Note 1) | | | | | | |
| Image: Constraint of the second se | | | | | | | |
| (Note 1) 3. () | 2. | | | | | | |
| (Note 1) 3. () | | | | | | | |
| (Note 1) 3. () | | | | | | | |
| (Note 1) 3. () | | | | | | | |
| (Note 1) 3. () | | | | | | | |
| (Note 1) 3. () | shares | | | | | | |
| $\frac{3.}{(1-1)}$ $\frac{3.}{(Note 1)}$ Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| $\frac{()}{(Note 1)}$ Total A. (Ordinary shares) (Preference shares) (Other class) $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of | | | | | | | |
| $\frac{()}{(Note 1)}$ Total A. (Ordinary shares) (Preference shares) (Other class) $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of | 3. | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | shares | | | | | | |
| Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | Т | otal A (Ordin | any charge) | NI/A | |
| (Other class) N/A | | | 10 | | | | |
| Total funds raised during the month from exercise of | | | | , | · · · · · | | |
| | | • | · · | | Jther class) | N/A | |
| options (State currency) <u>N/A</u> | | | from exercise o | | | | |
| | options (State currenc | ;y) | | N/A | | | |

| Warrants to Issue Shares of the | Issuer which are to be Listed | | | | |
|---|---|-------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | _ | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | - | | | |
| <u>2.</u> | | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | - | | | |
| (/ / Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / _) | - - - | | | |
| | Tota | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

For Main Board and GEM listed issuers

| | | 1.1 | | For Main Board and GEM listed issuers | | | |
|--|----------|--|----------------------------------|---|--|--|--|
| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. | _ | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | / | |
| EGM approval date (if applicable) (dd/mm/yyyy))2. | (/ /) | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) | | | | | | | |
| (dd/mm/yyyy) | (//) | _ / | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | · | | | | | |
| | _ | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | | |
| / (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | 1 | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | - | |
| (/ /) shares (Note 1) | | |
| 2 | | |
| | - | |
| shares (Note 1) | | |
| 3 | - | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

| Ot | her Movements in l | ssued Share Capital | | | | No. of new shares of | No. of new shares of |
|----|--------------------|---------------------|--|-------|---|---|----------------------|
| | Type of Issue | | | | | issuer issued during the month pursuant thereto | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | <u>1</u> | <u>'0</u> | Man | n Boai | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|---|---|-----------|-----|--------|---|----------------------|
| | | | | | | | |
| | Stata | Class of shares issuable (Note 1) | _ | |) | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| , , |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | |) | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | |

| | | | For Main Board and GEM listed issue | bard and GEM listed issuers | | |
|-----|---------------------------|------------------|--|---|--|--|
| | Type of Issue | | No. of new No. of shares of share issuer issued issuer v during the may month issue pursuant pursu thereto thereto close o mon | es of which be ed uant as at of the | | |
| 9. | Capital reorganisation | | Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (Note 1) — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | |
| | | | Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 | | |
|--|-----|-----|--|--|
| | (2) | 0 | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| Submitted by: Ai Li-Song |
|--|
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.