

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Harbin I	Electric Company Lir	mited	
Date Submitted 2 <sup>nd</sup> Septe	ember 2015		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 1133 Descrip	ption : <u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	675,571,000	RMB1.00	RMB 675,571,000.00
Increase/(decrease)	Nil		
Balance at close of the month	675,571,000	RMB1.00	RMB 675,571,000.00
(2) Stock code : N/A Descrip	ption : State Own	ned Equity In	terest Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	701,235,000	RMB1.00	RMB 701,235,000.00
Increase/(decrease)	Nil		
Balance at close of the month	701,235,000	RMB1.00	RMB 701,235,000.00

31/08/2015

Stock code :	Descri	ption: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	nonth			
3. Other Classes of Share	es			
5. Other Classes of Share				
Stock code :		ption : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	Descri	No. of other	(State	
Stock code :	Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	675,571,000	701,235,000		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	675,571,000	701,235,000		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled ) shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )	_			
	- -				
( / / ) Stock code (if listed) Class of shares		- /			
issuable ( <i>Note 1</i> ) Subscription price		- /			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )	-			
	-				
( / / ) Stock code (if listed) Class of shares		_			
issuable (Note 1) Subscription price		_ _			
EGM approval date (if applicable) (dd/mm/yyyy)					
4.	-	_			
	·				
Stock code (if listed) Class of shares		_			
issuable ( <i>Note 1</i> ) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	,	– al B. (Ordi	nary shares) N/A		
	100	(Prefer	ence shares) N/A Other class) N/A		<del>-</del> -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
Stock code (if listed)						/
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)				,		
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
	_					
	<u></u>					
Stock code (if listed)	— ——— ,	<del>/</del> -				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	/ ( / / )					
4.	<u> </u>					
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Sybscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(00/11111/9999)	( / / )		Гotal С. (Ordir	nary shares) N/A	Δ	
			(Prefere	ence shares) $\frac{N/A}{N}$	1	<u>.</u>
			(0	Other class) N/A	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable   Class of shares iss		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note I)  2. Open offer At price: State State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )								
Class of shares issuable (Note 1)  2. Open offer At price: State currency    State currency    Class of shares issuable (// / )  date: (dd/mm/yyyy)  EGM approval date: (// / )  (dd/mm/yyyy)  Class of shares issuable (// / )  (dd/mm/yyyy)  EGM approval date: (// )  Glass of shares issuable (// )  Class of shares issuable (// )  Glass of shares issuable (// )  Class of shares issuable (// )  Glass of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  3. Placing  At price: State currency  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  State currency  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  But and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  State currency  Class of shares issuable ( / / )  But and allotment ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (// ) date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )								
Class of shares issuable   Class of shares iss	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
Class of shares issuable   Class of shares iss								
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								
date : (dd/mm/yyyy)  EGM approval date:								
Bow approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>,</b>						
			Class of shares issuable (Note 1)				
5.	Scrip dividend A	at price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue A	at price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Boa	ard and GEM lis	
		No. of new	No. of new
		shares of issued	shares of
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
Class of	shares issuable		
(Note 1)			
, , ,			
	allotment ( / / )		
reorganisation date : (dd	/mm/yyyy)		
EGM apr	proval date: ( / / )		
(dd/mm/y			
Class of	shares issuable		
(Note 1)			
10. Other At price: State Issue and	allotment ( / / )		
(Please specify) At piece . currency Issue and	l allotment ( / / ) l/mm/yyyy)		
une . (uu			
	proval date: ( / / )		
(dd/mm/y	уууу)		
	T 17 (0.1)	) N//	
	Total E. (Ordinary shar (Preference shar		
	(Other cla		
	(Other en	100) 14/11	
Total increase / (decrease) in ordinary shares during the month (i.	e. Total of A to E):	(1) 0	
	,	$(2) \frac{1}{0}$	
		(2) 0	
Total increase / (decrease) in preference shares during the month	(i.e. Total of A to E):	27/4	
, , , , , , , , , , , , , , , , , , , ,		N/A	
Total increase / (decrease) in other classes of shares during the mo	onth (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II	above ("Movements in Issue		!").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Nie Chuan-bo
Title: Board Secretary Bureau Deputy Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.