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哈尔滨电气股份有限公司

HARBIN ELECTRIC COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability)

(Stock Code: 1133)

**VOLUNTARY ANNOUNCEMENT
ANNOUNCEMENT IN RESPECT OF THE LISTING
OF THE DOMESTIC CORPORATE BONDS (FIRST TRANCHE)**

This is a voluntary announcement made by Harbin Electric Company Limited (the “**Company**”).

Reference is made to the announcements of the Company dated 17 August 2012, 3 December 2012, 21 February 2013, 7 March 2013, 11 March 2013 and 14 March 2013, the circular to the Company’s shareholders dated 19 October 2012, as well as the overseas regulatory announcements dated 7 March 2013, 11 March 2013 and 14 March 2013, the contents of which are all related to the issue of domestic corporate bonds (the “**Domestic Corporate Bonds**”). The Company hereby announces that the announcement in respect of the listing of the Domestic Corporate Bonds (first tranche) has been published on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 26 April 2013.

The Company is pleased to announce that the listing procedures of the five-year Domestic Corporate Bonds (first tranche) of the Company have been completed on 26 April 2013 and they will be listed on the Shanghai Stock Exchange on 2 May 2013 with a stock short name of “12 HE01” and a stock code of “122236”.

By order of the Board
Harbin Electric Company Limited
Gao Xu-Guang
Company Secretary

Harbin, PRC, 26 April 2013

As at the date of this announcement, the executive directors of the Company are Mr. Wu Wei-zhang and Mr. Shang Zhong-fu; the non-executive directors of the Company are Mr. Gong Jing-kun, Mr. Zou Lei, Mr. Zhang Ying-jian and Mr. Song Shi-qi; and the independent non-executive directors of the Company are Mr. Sun Chang-ji, Mr. Jia Cheng-bing, Mr. Yu-bo and Mr. Liu Deng-qing.