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# 哈尔滨电气股份有限公司

**HARBIN ELECTRIC COMPANY LIMITED**

*(incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1133)**

## **ANNOUNCEMENT APPROVAL OF THE ISSUE OF CORPORATE BONDS**

Reference is made to the circular and notice of extraordinary general meeting issued by Harbin Electric Company Limited (the “Company”) on 19 October 2012 in relation to the issue of Corporate Bonds. Following the approval of the issue of Corporate Bonds at the general meeting of the Company held on 3 December 2012, the Company received the “Approval relating to the Public Issuance of Corporate Bonds by Harbin Electric Company Limited (Zhengjianxuke [2013] No. 159) (《關於核准哈爾濱電氣股份有限公司公開發行公司債券的批覆》(證監許可[2013]159號))” from the China Securities Regulatory Commission (the “CSRC”) on 20 February 2013 to duly approve the issue of Corporate Bonds by the Company, the details of which were as follows:

1. The public issuance of Corporate Bonds of not exceeding RMB4 billion by the Company has been approved.
2. The Corporate Bonds shall be issued in multiple tranches. The issuance amount of the first tranche shall not be less than 50% of the total issuance amount and shall be completed within 6 months from the date on which the approval of the CSRC is obtained. Other tranches of Corporate Bonds shall be issued and completed within 24 months from the date on which the approval of the CSRC is obtained.
3. The issue of Corporate Bonds shall strictly comply with the prospectus and the announcement of issuance submitted to the CSRC.
4. Such approval shall be effective within 24 months from the date of approval.

By order of the Board  
**Harbin Electric Company Limited**  
**Gao Xu-guang**  
*Company Secretary*

Harbin, PRC, 21 February 2013

*As at the date of this announcement, the executive Directors of the Company are Mr. Wu Wei-zhang and Mr. Shang Zhong-fu; the non-executive directors are Mr. Gong Jing-kun, Mr. Zou Lei, Mr. Zhang Ying-jian and Mr. Song Shi-qi; and the independent non-executive directors are Mr. Sun Chang-ji, Mr. Jia Cheng-bing, Mr. Yu Bo and Mr. Liu Deng-qing.*