

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm      | n/yyyy):              | 31/       | 07/2012             |                                  |   |
|---------------------------------|-----------------------|-----------|---------------------|----------------------------------|---|
| To: Hong Kong Exchanges and     | d Clearing            | Limite    | d                   |                                  |   |
| Name of Issuer                  | Harbin E              | lectric ( | Company Lii         | mited                            |   |
| Date Submitted                  | 1 <sup>st</sup> Augus | t 2012    |                     |                                  |   |
| I. Movements in Authorised Sh   | nare Capita           | al        |                     |                                  |   |
| 1. Ordinary Shares              |                       |           |                     |                                  |   |
| (1) Stock code : 1133           | Descript              | tion:     | H Shares            |                                  |   |
|                                 |                       |           | f ordinary<br>hares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth                 | 675       | ,571,000            | RMB1.00                          | RMB 675,571,000.00                        |
| Increase/(decrease)             | -                     |           | Nil                 |                                  |   |
| Balance at close of the month   | -                     | 675       | ,571,000            | RMB1.00                          | RMB 675,571,000.00                        |
| (2) Stock code : N/A            | Descript              | tion:     | State Own           | ned Equity Int                   | erest Shares                              |
|                                 |                       |           | f ordinary<br>hares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth                 | 701       | ,235,000            | RMB1.00                          | RMB 701,235,000.00                        |
| Increase/(decrease)             |                       |           | Nil                 |                                  |   |
| Balance at close of the month   |                       | 701       | ,235,000            | RMB1.00                          | RMB 701,235,000.00                        |

| 2. Preference Shares  |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code :Descr   | ription: N/A                   |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                         |                                |                                  |   |
| Increase/(decrease)   |                                |                                  |   |
| Balance at close of the month                               |                                |                                  |   |
| 3. Other Classes of Shares                                  |                                |                                  |   |
| Stock code :Descr   | ription: N/A                   |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                         |                                |                                  |   |
| Increase/(decrease)   |                                |                                  |   |
| Balance at close of the month                               |                                |                                  |   |
| Total authorised share capital at the en <i>currency</i> ): | d of the month (State          | RMB 1                            | ,376,806,000.00                           |

## II. Movements in Issued Share Capital

|                                       | No. of ordi | nary shares | No of preference | No. of other classes |
|---------------------------------------|-------------|-------------|------------------|----------------------|
|                                       | (1)         | (2)         | shares           | of shares            |
| Balance at close of preceding month   | 675,571,000 | 701,235,000 |                  |                      |
| Increase/ (decrease) during the month | Nil         | Nil         |                  |                      |
| Balance at close of the month         | 675,571,000 | 701,235,000 |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month                              | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------|--|--|--|
| 1.   | -   |                            |  |  |  |
|  | -   |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                            |  |  |  |
| 2.   | _   |                            |  |  |  |
|  | -<br>   |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.     | ( / / )   |                            |  |  |  |
|  | -<br>   |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)         | ( / / )   |                            |  |  |  |
| 4.   | <del>-</del>  |                            |  |  |  |
|  | _   |                            |  |  |  |
| ( / /<br>Stock code (if listed)  |   |                            |  |  |  |
| Class of shares  |   |                            |  |  |  |
| issuable (Note 1)  Subscription price  EGM approval date (if applicable)   |   |                            |  |  |  |
| / (dd/mm/yyyy)   | ( / / )   |                            |  |  |  |
|  | Tota  | (Prefere                   | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) N/A | 1  | -  |

| Class and description  |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.   |             |                                    |                            |                              |  |  |
|  | _<br>_<br>  |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                             |             |                                    |                            |                              |  | /  |
| Subscription price   |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy))  2.                                  | ( / / )     |                                    |                            |                              |  |  |
|  | <u> </u>    |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price |             |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                                       | ( / / )     | <br>/                              |                            |                              |  |  |
| 3.   | _<br>_<br>_ |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                             |             | <u>/</u>                           |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                    |             |                                    |                            |                              |  |  |
| 4.   | <u></u>     |                                    |                            |                              |  |  |
|  | <br>        |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                             |             |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable)                                 |             |                                    |                            |                              |  |  |
| (dd/mm/yyyy)   | ( / / )     |                                    |                            | nary shares) N/A             |  |  |
|  |             |                                    |                            | Other class) $\frac{N/A}{N}$ |  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1   |  |   |
| 2   |  |   |
| 3   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  | N/A<br>N/A<br>N/A  |   |

| Class of shares issuable (Note I)  1. Rights issue At price: State currency    Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  (Note I)  2. Open offer At price: State currency    Class of shares issuable (///)  EGM approval date: (///)  date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Class of shares issuable (///)  (note I)  1. Ssue and allotment (///)  (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  (Note I)  3. Placing At price: State currency    Class of shares issuable (///)  (Note I)  1. Ssue and allotment (///)  (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  (Index I)  State (Index I)  Class of shares issuable (///)  (Index I)  State (Index I)  Class of shares issuable (///)  (Index I)  State (Index I)  Class of shares issuable (////)  (Index I)  State (Index I)  Class of shares issuable (/////)  (Index I)  State (Index I)  Class of shares issuable (////////////////////////////////////  | Ou | Type of Issue | 1 Issued Share Capital    |                          |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------|---------------------------|--------------------------|-------|---|--|---|
| 1. Rights issue At price: State currency   Issue and allotment date: (dd/mm/yyyy)  |    | <i>J</i>      |                           | Class of shares issuable |       |   |  |   |
| At price: currency    Class of shares issuable (// / )   EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (// )   (dd/mm/yyyy)   |    |               |                           | (Note 1)                 |       |   |  |   |
| Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (I / I )  Class of shares issuable (I / I )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  | 1. | Rights issue  |                           |                          | ( / / | ) |  |   |
| 2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  |    |               |                           |                          | ( / / | ) |  |   |
| Class of shares issuable   (/ / / )  |    |               |                           |                          |       |   |  |   |
| 2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///) (dd/mm/yyyy)  Class of shares issuable (///)  (dd/mm/yyyy)  Issue and allotment (///)  At price: State (///)  Issue and allotment (///)  Issue and allotment (///)  |    |               |                           |                          |       |   |  |   |
| EGM approval date: ( / / )  Class of shares issuable ( / / )  State ( / / )  Class of shares issuable ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Edward allotment ( / / )  date: (dd/mm/yyyy)  Class of shares issuable ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  State ( / / )  EGM approval date: ( / / )  Edward allotment ( / / )  State ( / / )  At price: State ( / / )  State ( / / )  Edward allotment ( / / )  At price: State ( / / )  State ( / / )  Edward allotment ( / / )  At price: State ( / / )  State ( / / )  Edward allotment ( / / )  At price: State ( / / )  Edward allotment ( / / )  At price: State ( / / )  Edward allotment ( / / )  At price: State ( / / )  Edward allotment ( / / )  At price: State ( / / )  Edward allotment ( / / )  At price: State ( / / )  Edward allotment ( / / )  Edward allotment ( / / )   | 2. | Open offer    | At price : State currency |                          | ( / / | ) |  |   |
| 3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( / / )  Class of shares issuable ( / / )  ( / / )  4. Bonus issue  ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )  ( / / )  |    |               |                           | EGM approval date:       | ( / / | ) |  |   |
| (Note 1)  3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable — (Note 1)  4. Bonus issue Issue and allotment (// / )  Issue and allotment (// / )  date: (dd/mm/yyyy)  |    |               |                           |                          |       |   |  |   |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  Class of shares issuable   |    |               |                           |                          |       |   |  |   |
| Class of shares issuable   | 3. | Placing       | At price : State currency |                          | ( / / | ) |  |   |
| 4. Bonus issue    Solution   Solution   Content   Conten |    |               |                           |                          | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  |    |               |                           |                          |       |   |  |   |
| 4. Bonus issue date : (dd/mm/yyyy)   |    |               |                           |                          |       |   |  |   |
| ECM approval data: ( / / )   | 4. | Bonus issue   |                           |                          | ( / / | ) |  |   |
| (dd/mm/yyyy)   |    |               |                           | EGM approval date:       | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |   |       |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|-------------------------------|---|-------|-----|--|----------------------|
|    |                      |                               |   |       |     |  |                      |
|    |                      |                               | Class of shares issuable (Note 1)             |       |     |  |                      |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy)        | ( / / | ′ ) |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / / | ′ ) |  |                      |
|    |                      |                               |   |       |     |  |                      |
|    |                      |                               | Class of shares repurchased ( <i>Note 1</i> ) |       |     |  |                      |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)              | ( / / | ′ ) |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / / | ′ ) |  |                      |
|    |                      |                               |   |       |     |  |                      |
|    |                      |                               | Class of shares redeemed (Note 1)             |       |     |  |                      |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)                | ( / / | ′ ) |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / / | ′ ) |  |                      |
|    |                      |                               |   |       |     |  |                      |
|    |                      |                               | Class of shares issuable (Note 1)             |       |     |  |                      |
| 8. | Consideration issue  | At price : State              | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ′ ) |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)               | ( / / | ′ ) |  |                      |
|    |                      |                               |   |       |     |  |                      |

|     |  | For M                                   | ain Boar   | d and GEM lis  |                                     |
|-----|--|---|------------|--|-------------------------------------|
|     |  |   |            | No. of new<br>shares of<br>issuer issued<br>during the | may be                              |
|     |  |   |            | month<br>pursuant<br>thereto                           | issued<br>pursuant<br>thereto as at |
|     | Thereselves  |   |            | uicicio  | close of the                        |
|     | Type of Issue  |   |            |  | month                               |
|     |  | Class of shares issuable(Note 1)        |            |  |                                     |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | / )        |  |                                     |
|     |  | EGM approval date: ( / (dd/mm/yyyy)     | / )        |  |                                     |
|     |  |   |            |  |                                     |
|     |  | Class of shares issuable (Note 1)       |            |  |                                     |
| 10. | Other (Please specify) At price : State currency         | Issue and allotment date : (dd/mm/yyyy) | / )        |  |                                     |
|     |  | EGM approval date: ( / (dd/mm/yyyy)     | / )        |  |                                     |
|     |  | Total E. (Ordina                        | art chara  | a) NI/A  |                                     |
|     |  | (Preferer                               | ary shares | s) N/A<br>s) N/A                                       |                                     |
|     |  |   | ther class |  | •                                   |
|     |  |   |            |  |                                     |
| To  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E):         | (          | 1) 0   |                                     |
|     | , , ,  | ,                                       |            | 2) 0   |                                     |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to E):       |            | N/A  |                                     |
|     | otal increase / (decrease) in other classes of shares du |   |            | N/A  |                                     |
| (7  | These figures should be the same as the relevant figure  | es under II above ("Movements           | in Issued  | Share Capital  | l").)                               |

| For | M | [ain | R | oard: | and | GFM | listed | issuers |
|-----|---|------|---|-------|-----|-----|--------|---------|
|     |   |      |   |       |     |     |        |         |

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| Submitted by: Nie Chuan-bo                             |
|  |
| Title: Board Secretary Bureau Deputy Director          |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.