

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	<b>/yyyy)</b> :	31/03/2012		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	Harbin El	ectric Company Lin	nited	
Date Submitted	5 <sup>th</sup> April 2	2012		
I. Movements in Authorised Sha	are Capita	1		
1. Ordinary Shares				
(1) Stock code :1133	_Descripti	ion : <u>H Shares</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	675,571,000	RMB1.00	RMB 675,571,000.00
Increase/(decrease)	_	Nil		
Balance at close of the month	_	675,571,000	RMB1.00	RMB 675,571,000.00
(2) Stock code : N/A	_Descripti	ion : State Owr	ned Equity Int	terest Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	701,235,000	RMB1.00	RMB 701,235,000.00
Increase/(decrease)	_	Nil		
Balance at close of the month	_	701,235,000	RMB1.00	RMB 701,235,000.00

Stock code :	Descrip	tion: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			
3. Other Classes of Share	es			
3. Other Classes of Share Stock code :	esDescrip	tion: N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	Descrip	No. of other	(State	capital
Stock code :	Descrip	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	675,571,000	701,235,000		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	675,571,000	701,235,000		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Lapsed issuable Granted Exercised Cancelled shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

( / / )					
( / / )					
( / / )					
( / / )					
( / / )					
( / / )					
( / / )					
	Total B.	`			<u>-</u>
					-
	( / / )	( / / ) Total B	(Prefere	(Preference shares) N/A	Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						/
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	 /				
3.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)		<u>/</u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			nary shares) N/A		
				Other class) $\frac{N/A}{N}$		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (Note 1)  3.		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable (Note I)  1. Rights issue At price: State currency    Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  (Note I)  2. Open offer At price: State currency    Class of shares issuable (///)  EGM approval date: (///)  date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Class of shares issuable (///)  (note I)  1. Ssue and allotment (///)  (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  (Note I)  3. Placing At price: State currency    Class of shares issuable (///)  (Note I)  1. Ssue and allotment (///)  (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  (Index I)  State (Index I)  Class of shares issuable (///)  (Index I)  State (Index I)  Class of shares issuable (///)  (Index I)  State (Index I)  Class of shares issuable (////)  (Index I)  State (Index I)  Class of shares issuable (/////)  (Index I)  State (Index I)  Class of shares issuable (////////////////////////////////////	Ou	Type of Issue	1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency   Issue and allotment date: (dd/mm/yyyy)		<i>J</i>		Class of shares issuable				
At price: currency    Class of shares issuable (// / )   EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (// )   Class of shares issuable (// )   (dd/mm/yyyy)   EGM approval date: (// )   (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   EGM approval date: (// )   (dd/mm/yyyy)				(Note 1)				
Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (I / I )  Class of shares issuable (I / I )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	1.	Rights issue			( / /	)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)					( / /	)		
Class of shares issuable   (/ / / )								
2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///) (dd/mm/yyyy)  Class of shares issuable (///)  (dd/mm/yyyy)  Issue and allotment (///)  At price: State (///)  Issue and allotment (///)  Issue and allotment (///)								
EGM approval date: ( / / )  Class of shares issuable ( / / )  State ( / / )  Class of shares issuable ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Edward allotment ( / / )  date: (dd/mm/yyyy)  Class of shares issuable ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  State ( / / )  EGM approval date: ( / / )  Edward allotment ( / / )  State ( / / )  At price: State ( / / )  State ( / / )  Edward allotment ( / / )  At price: State ( / / )  State ( / / )  Edward allotment ( / / )  At price: State ( / / )  State ( / / )  Edward allotment ( / / )  At price: State ( / / )  Edward allotment ( / / )  At price: State ( / / )  Edward allotment ( / / )  At price: State ( / / )  Edward allotment ( / / )  At price: State ( / / )  Edward allotment ( / / )  At price: State ( / / )  Edward allotment ( / / )  Edward allotment ( / / )	2.	Open offer	At price : State currency		( / /	)		
3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( / / )  Class of shares issuable ( / / )  ( / / )  4. Bonus issue  ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )  ( / / )				EGM approval date:	( / /	)		
(Note 1)  3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable — (Note 1)  4. Bonus issue Issue and allotment (// / )  Issue and allotment (// / )  date: (dd/mm/yyyy)								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue    Solution   Solution   Content   Conten					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)								
4. Bonus issue date : (dd/mm/yyyy)								
ECM approval data: ( / / )	4.	Bonus issue			( / /	)		
(dd/mm/yyyy)				EGM approval date:	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	′ )		
			EGM approval date: (dd/mm/yyyy)	( / /	′ )		

		For Main B			
				o. of new	No. of new
				shares of	shares of
					issuer which
				uring the	may be
				month	issued
				oursuant thereto	pursuant thereto as at
				thereto	close of the
	Type of Issue				month
	Type of issue				
		Class of shares issuable			
		(Note 1)			
9.	Capital	Issue and allotment ( / /	)		
	reorganisation	date : (dd/mm/yyyy)			
		EGM approval date: ( / /	`		
		LOW approvar date.	)		
		(dd/mm/yyyy)			
					<u> </u>
		Class of about insucht.			
		Class of shares issuable	_		
		(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment ( / /	)		
	(Please specify) At price currency	date : (dd/mm/yyyy)	,		
		EGM approval date: ( / /	)		
		(dd/mm/yyyy)			-
		Total E. (Ordinary sh	ares) N	J/A	
		(Preference sh			_
		(Other o	class) <u>N</u>	J/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F):	(1)	0	
10	hai increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to L).	(1)		
			(2)	0	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
				11/11	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/A	
I	These figures should be the same as the relevant figur	res under II above ("Movements in Iss	ued Sh		[").)
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For	M	ain	R	oard a	and	GFM	listed	issuers

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Submitted by: Nie Chuan-bo
Title: Board Secretary Bureau Deputy Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.